



Trade Policy of Pakistan in Rice Export Promotion



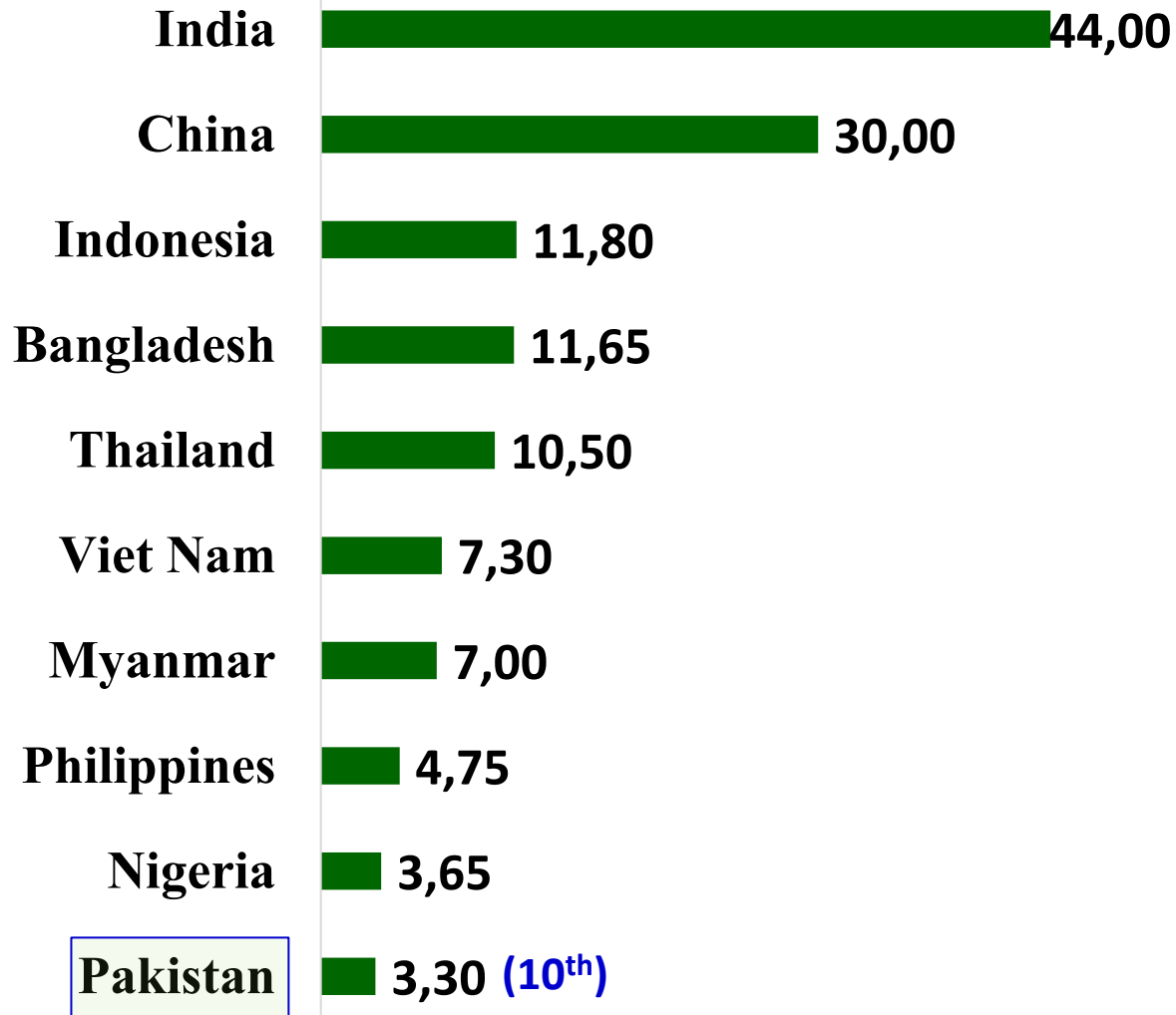
Pakistan Agricultural Research Council (PARC)

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Rice Position on Global Basis 2020-21

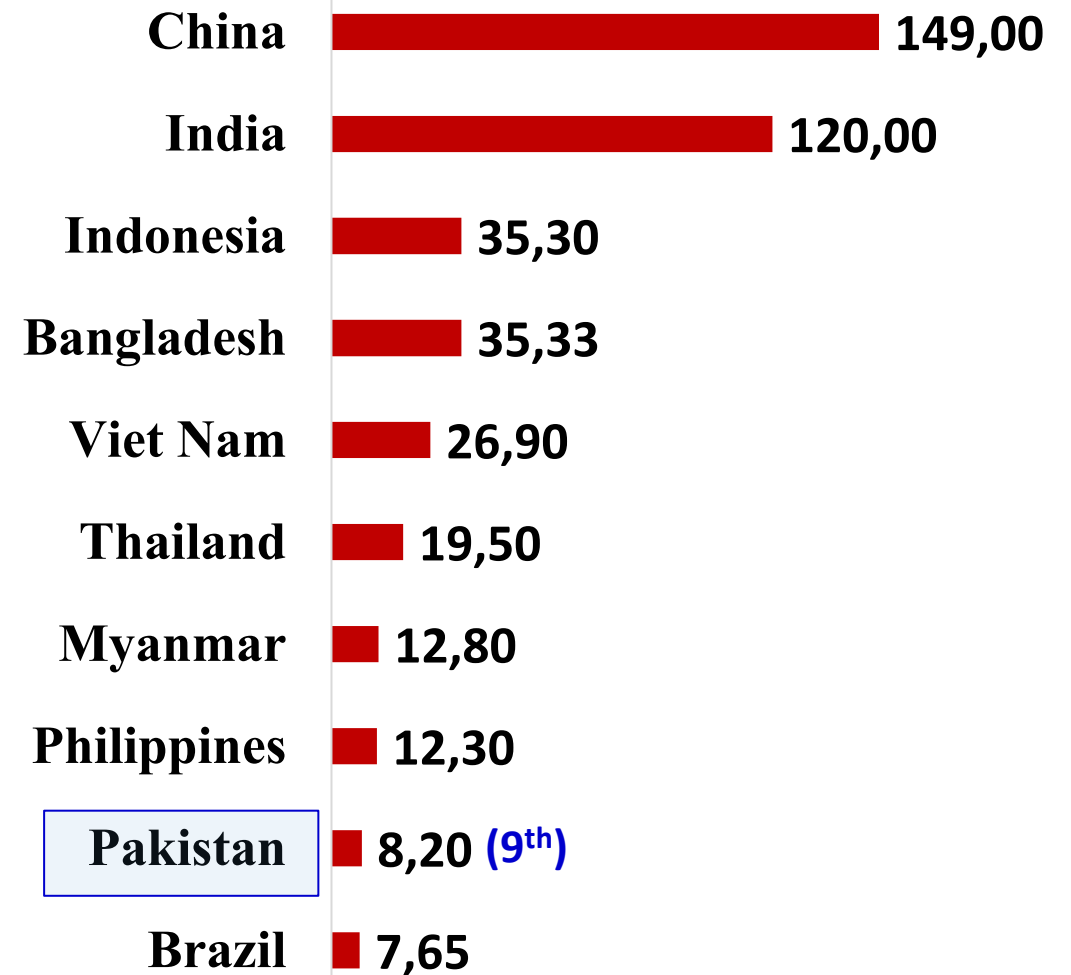
Area

(Million Hectare)

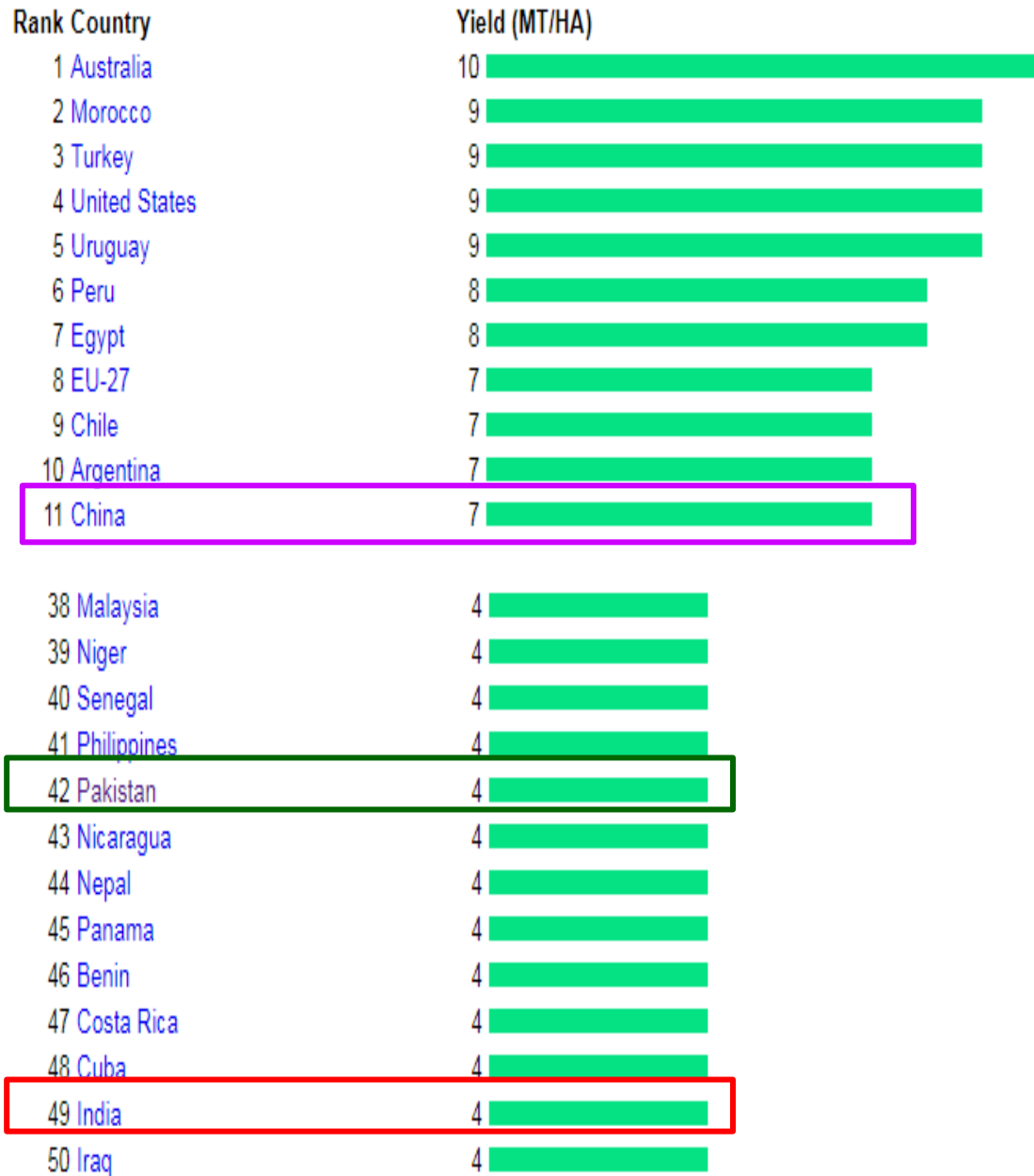


Production Milled Rice

(Million Tons)



Paddy Yield (Tons/Hectare) on Global Basis



Paddy Yield (t/ha)

Pakistan = 4.02

India = 4.00

China = 7.00

Domestic consumption (Million Tons)

Pakistan = 3.90

India = 105

China = 156

Rice Crop in Pakistan

- ❖ Second main staple food crop, after wheat
(Consumption @ 0.99 k/person/month)
- ❖ Second major exportable commodity, after cotton
(~4.2 million tons annually)
- ❖ Accounts for 44.4% of exports within food group
- ❖ Shares ~9% among Pakistan's Major Exports
- ❖ Accounts for 3.0% in the value added in agriculture
- ❖ Contributes 0.6% to GDP
- ❖ Accounts for 12% of the total cropped area (~23 m. ha)
- ❖ Occupied 20% of the acreage under cereals
- ❖ Contribute 19% to cereals' productivity

TOP 5 RICE EXPORTERS (000 metric tonnes)

4th

CHINA

3300

INDIA

11200

PAKISTAN

4200

Export value
US\$ >2 billion

VIETNAM

6500

THAILAND

9000



Rice Export of Pakistan (2016-17 to 2020-21)

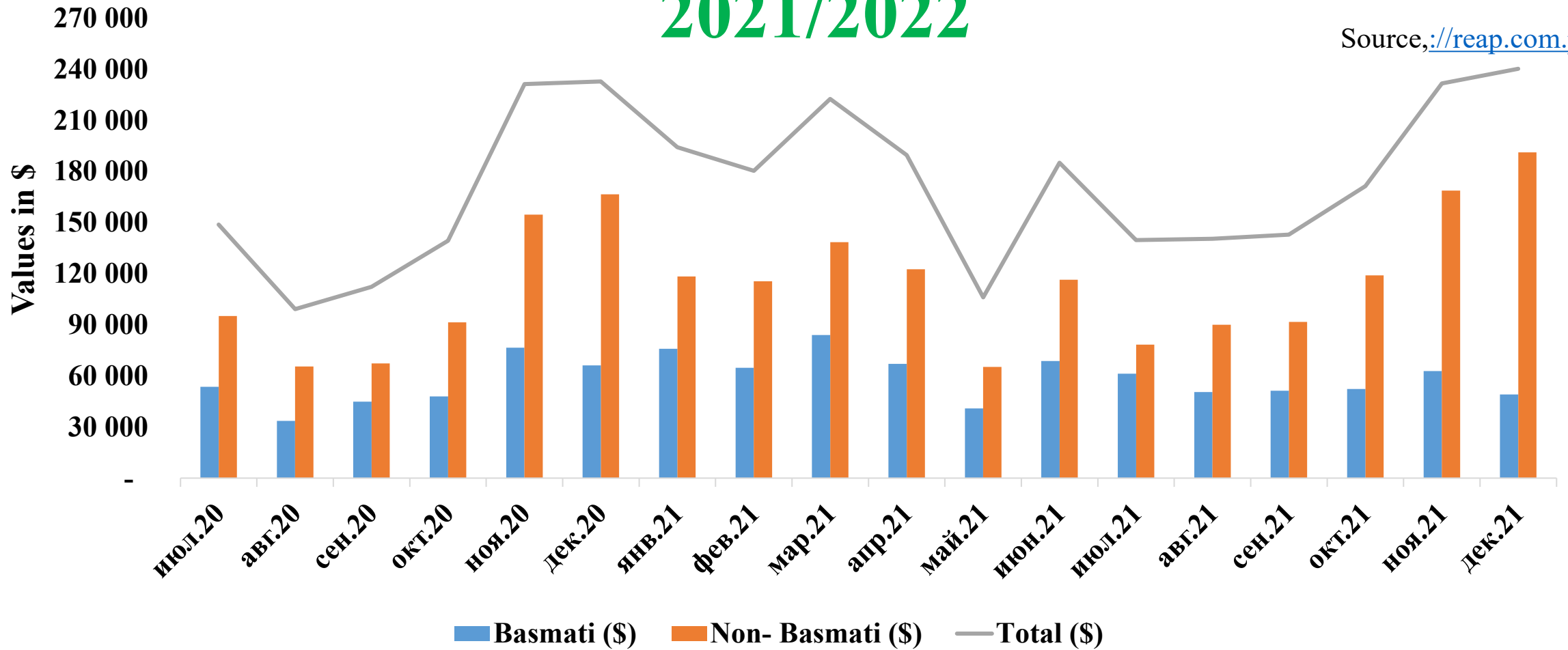
YEAR	QUANTITY WISE (MIL.T)			VALUE WISE (MIL. US\$)			Unit price / ton (US\$)	
	BAS	IRRI	TOTAL	BAS	IRR I	TOTAL	BAS	IRRI
2016-17	0.47	3.05	3.52	453	1153	1607	966	378
2017-18	0.56	3.54	4.10	582	1454	2036	1037	411
2018-19	0.66	3.46	4.12	635	1435	2070	962	415
2019-20	0.87	3.28	4.15	783	1392	2176	905	424
2020-21	0.63	3.06	3.69	576	1466	2041	915	479

Source: Rice Exporters Association of Pakistan (REAP);

Ministry of Commerce, Govt. of Pakistan

Total Month wise Rice Export Data of Pakistan 2021/2022

Source, [://reap.com.pk](http://reap.com.pk)



Export Potential Markets

BASMATI RICE

Saudi Arabia, Oman, Kuwait,
UAE, Iran

4,235,284 Tons Potential

Average Price USD 894.2 PMT

Potential: USD 3.7 Billion

NON-BASMATI RICE

China, Kenya, Indonesia,
Philippines, Malaysia, Mexico,
Chile, Haiti etc.

7,080,720 Tons Potential

Average Price USD 494.3 PMT

Potential: USD 3.5 Billion

CURRENT EXPORTS: USD 2.1 Billion (2019-20)

TOTAL POTENTIAL: USD 7.2 Billion

Countries with untapped export potential : Saudi Arabia (US\$ 1.3B), USA, (US\$1.0B), South Africa (US\$ 459m), France (US\$ 481m), Germany (US\$ 410m), Iraq (US\$ 828m), Kuwait (US\$ 352m), UK (US\$ 435m) (Source ITC)

Thank You



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